

**Summary of Proposed Investment (Rule 38)**

1. Please describe any other person who has a significant direct or indirect interest in the investment. **There is nothing except the showing at above paragraph (6)**

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

- (1) Name - **KOLAO HOLDINGS (HM) SINGAPORE PTE. LTD.**
- (2) Address - **80 Robinson Road, #02-00, Singapore (068898)**
- (3) Company Registration No. or - **201317213C**  
N.R.C No./ Passport No.

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

- (1) -----
- (2) -----
- (3) -----

2. The principal location or locations of the – **Plot No. 69 and 70, Ma Hu Yar Investment Street, Myay Taing Quarter No. 50 ( Thar Du Kan Industrial Zone), Shwe Pyi Thar Township, Yangon Region**

3. A description of the sector in which the Investment is to be made and the activities and operations to be conducted: - **Manufacturing, Sales and After Sales Service of Motor Vehicles and Motorcycles**

4. The proposed amount of the investment (in Kyat and US\$) **US \$ 9,823,000.00 (Kyat 12,769,900,000.00)**

5. A description of the plan for the implementation of the Investment including expected timetable:

- (a) Construction or Preparatory Period - **2 years after getting MIC Permit (Decribe MM/YY)**
- (b) Commercial Operation Date (Decribe - **2 years after the Construction MM/YY) Period or Preparatory Period**

6. Number of employees to be appointed:

- |     |                              |   |   |
|-----|------------------------------|---|---|
| (a) | Local                        | } | <b>Please see Annexure No. ( VII ) to<br/>( VII - I )</b> |
| (b) | Foreign (Expert/ Technician) |   |   |

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

- |     |                                  |  |
|-----|----------------------------------|--|
| (a) | Capital in-cash to be brought in | - US \$ 9,823,000.00<br>(Kyat 12,769,900,000.00) |
| (b) | Capital in-kind to be brought in | - -  |

**Note:** The investor may request the Commission to refrain from publishing commercial-in confidential information of its investment.

**Summary of Proposed Investment (Rule 38)**

1. Please describe any other person who has a significant direct or indirect interest in the investment.
  - (a) Please describe an Enterprise or individual, who are entitled to possess more than 10% of the profit distribution:
    - (1) Name U Ko Ko
    - (2) Address No.(297), Shwedagon Pagoda Road, Phayargyi Quarter, Dagon Township, Yangon.
    - (3) Company Registration No. or 13/LaYaNa(N)069506  
N.R.C No./ Passport No.
  - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
    - (1) Myint Investment Group Co.,Ltd.
    - (2) Anhui Conch Cement Co.,Ltd
    - (3) -----
2. The principal location or locations of the investment No.465-Kha/2, Dahattaw Village, East Sue Khout Net, Pathein Gyi Township, Mandalay Region.
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: -----  
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4. The proposed amount of the investment (in Kyat and US\$) 13.24 Million USD
5. A description of the plan for the implementation of the Investment including expected timetable:
  - (a) Construction or Preparatory Period (18) months

(Describe MM/YY)  
(b) Commercial Operation Date (Describe MM/YY) 01/2020

6. Number of employees to be appointed:

(a) Local 89 per year , 890( 10 years )  
(b) Foreign (Expert/Technician) 15

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

(a) Capital in-cash to be brought in 3.3 Million USD  
(b) Capital in-kind to be brought in 7.24 Million USD

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**Note:** The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.