

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.
 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
 - (1) Name Sun City Hong Kong Industrial Co.,Ltd
 - (2) Address Room No.702, Tosta Plaza, Sa/Thu Mingalar Ward,Thingangyun, Yangon
 - (3) Company Registration No. or N.R.C No./ Passport No. 106355835
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
 - (1) _____
 - (2) _____
 - (3) _____
2. The principal location or locations of the investment: No. 1, 4, 1/27, N-27, N-29 , Plot No.1176, Nagotekyee Kwin, Buulae-Inn Village, Plot No.OSS-75, Warmayan Village, Bago Township, Bago District, Bago Region, 49 Acre from total 83.3 Acre
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Construction and leasing service of Factories and Office buildings
4. The proposed amount of the investment (in Kyat and USS) USD 23,000,000
5. A description of the plan for the implementation of the Investment including expected timetable:
 - (a) Construction or Preparatory Period (Decribe MM/YY) -2019
 - (b) Commercial Operation Date (Decribe MM/YY) -2021

6. Number of employees to be appointed:

- | | |
|----------------------------------|----|
| (a) Local | 17 |
| (b) Foreign (Expert/ Technician) | 3 |

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and USS:

- (a) Capital in-cash to be brought in USD 22,770,000
- (b) Capital in-kind to be brought in

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I /We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant

Name: Mr. ZUO ZHI
Title: ^{Hai} Director
Department /Company
(Seal/Stamp)

Date: _____ -2019

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I /We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant

Name: Mr. Zuo Zhi Hai

Title: Director

Department /Company

(Seal/Stamp)

Date: _____ -2019

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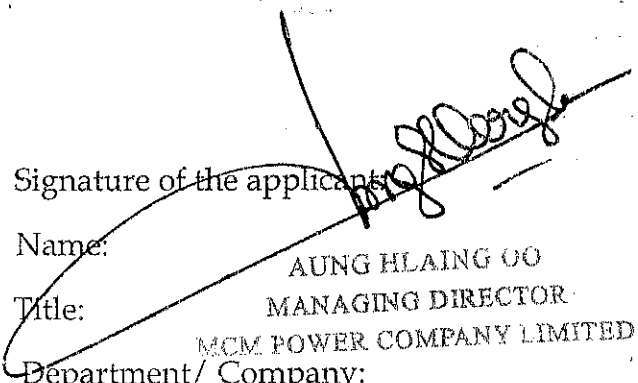
1. Please describe any other person who has a significant direct or indirect in the investment.
 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10 % of the profit distribution;
 - (1) Name - Daw Khin Nwe Mar Tun & Daw Noe Noe Su Aung
 - (2) Address - No 35, 7 Mile Residence, Pyay Road, Mayangone Township, Yangon, Myanmar.
 - (3) Company Registration No or NRC No
Passport No -13/KaTaNa (N) 002698
-12/ThaGaKa (N) 185395
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies.
 - (1) Daw Khin Nwe Mar Tun
 - (2) Daw Noe Noe Su Aung
 - (3) POSCO International (Mr Jeong Hwan Park)
 2. The principal location or locations of the investment - Shwedaung Village, Pyay Tsp, Bago Region.
 3. A description of the sector in which the investment is to be made and the activities and operations to be conducted. - Generation of 40 MV Electricity from Gas Energy Supply and Sale of Electric on IPP(BOT) Basis.
 4. The proposed amount of the investment (in Kyats and US\$) - 35.035 USD in Million
53, 078 Kyat in Million
 5. A description of the plan for the implementation of the investment including expected timetable;
 - (a) Construction or Preparatory Period - 8 Months
(Describe MM/YY)
 - (b) Commercial Operation Date - 26 April, 2020
(Describe MM/YY)
 6. Number of employees to be appointed;
 - (a) Local - 40 Person
 - (b) Foreign (Expert/Technician) - 13 Person
 7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-kind) in Kyats and US\$.
 - (a) Capital in-cash to be brought in - 3.153 USD in Million
 - (b) Capital in-kind to be brought in -
- Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of this investment.

Undertaking

I/We hereby declare that the above statements are true and correct to the best of our knowledge and belief.

I/We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission:

Signature of the applicants: 

Name:

AUNG HLAING OO

Title:

MANAGING DIRECTOR

Department/ Company:

MCM POWER COMPANY LIMITED.

(Seal/Stamp):