

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.
 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
 - (1) Name - Annex (7)
 - (2) Address -
 - (3) Company Registration No. or N.R.C No. / Passport No. -
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
 - (1) -
 - (2)
 - (3)
2. The principal location or locations of the investment - Area (18.21) Acre is a part of (20.21) Acre, No.(201), Tharpongkween, Holding No.(11+28), Ohnpinkween Village, Danuphyu Township, Maubin District, Ayeyarwaddy Division.
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: - Contract Farming, Milling and Sales of White Rice and Rice Products; Providing Agricultural Services
4. The proposed amount of the investment (in Kyats and US\$) - Kyats (35,000.00) Million
5. A description of the plan for the implementation of the Investment including expected timetable:
 - (a) Construction or Preparatory Period (Decribe MM/YY) - Within (2) years from the date of getting MIC Permit
 - (b) Commercial Operation Date (Decribe MM/YY) -

6. Number of employees to be appointed:
- (a) Local - 150 Person
 - (b) Foreign (Expert / Technician) - -
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:
- (a) Capital in-cash to be brought in -
 - (b) Capital in-kind to be brought in -

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I / We fully understand that proposal may be denied or unnecessarily delay if the applicant fails to provide required information to access by Commission for issuance of permit.

I / We hereby to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Signature of the applicant
For Board of Directors
(Wanna Khine - Director)

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.
 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
 - (1) Name: Yangon Amata Smart and Eco City Limited
 - (2) Address: Corner of Pyay Road and Hledan Road, Unit No. 515, Hledan Centre, Kamayut Township, Yangon, Myanmar.
 - (3) Company Registration No.: 118949463
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
 - (1) N/A
 - (2) N/A
2. The Principal location or locations of the investment: Dagon (East) Township and Dagon (South) Township
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: The proposed investment is to develop "Smart and Eco City" project in Yangon Region. Beyond providing manufactures with quality industrial facilities, the activities are to create liveable cities. With close collaboration with Government, we will adopt international standards and Smart City policies to operate this project.
4. The proposed amount of the investment: USD 274,678,600 (the amount of Myanmar Kyat will be calculated based on the exchange rate on the date of contribution).

5. A description of the plan for the implementation of the Investment including expected timetable:
- (i) Construction or Preparatory Period: The project will be developed under different phases. Construction period of the whole project (about 2000 acres) will occur throughout the first 5 years period, with a minimum aggregate construction period of about 3 years. The development of the first phase (about 200 acres) will take about 2 years.
 - (ii) Commercial Operation Date: 1st May 2022
6. Number of employees to be appointed:
- (a) Local: approximately 33,000 persons
 - (b) Foreign: approximately 1,000 persons
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:
- (a) Capital in-cash to be brought in: USD 161,874,400
 - (b) Capital in-kind to be brought in: USD 40,468,600

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I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Mr. Yasuo Tsutsui

Managing Director

Yangon Amata Smart and Eco City Limited

(Seal/Stamp)
YANGON AMATA
Smart and Eco City Limited

Date: [] September 2019.

Date: 12/12/18

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 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
 - (1) Name
 - (2) Address
 - (3) Company Registration No. or N.R.C No./Passport No.
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
 - (1) -----
 - (2) -----
 - (3) -----
2. The principal location or locations of the, 1,2,3,3A,4.4A,5,6,7,8,20, Shwe Gone Dine investment: Road, Ward (51) , Bahan Township, Yangon
3. A description of the sector in which the Investment is to be made and the activities and operations to be conducted Construction, Leasing & Management of Residential, Service Apartment, Office and Commercial Complex
4. The proposed amount of the investment Kyat 83,197 Million (Including USD 30 million)
5. A description of the plan for the implementation of the Investment including expected timetable:
 - (a) Construction or Preparatory Period (Describe MM/YY) 3 years
 - (b) Commercial Operation Date (Describe MM/YY) 2021
6. Number of employees to be appointed:
 - (a) Local: : 937 Nos

(a) Local: : 937 Nos

(b) Foreign (Expert/Technician): ----Nos

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$.

USD in Million

(a) Capital in-cash to be brought in

(b) Capital in-kind to be brought in

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Signature of the applicant

Min Swe Hlaing
Managing Director
Swe Gon Development Co., Ltd.

Name: U Min Swe Hlaing

Title: Director

Department/Company:

(Seal/Stamp)

Date: 12/12/18

