

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.
 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
 - (1) Name -- C.P Yangon Company Limited and Myat Min Company Limited --
 - (2) Address - No. 18-B, Oak Pon Seik Street, Quarter (8), Mayangone Township Yangon, Myanmar and Thukhawady Street, No.25 (B) Yankin Township, Yangon, Myanmar -----
 - (3) Company Registration No. or N.R.C No./ Passport No. ----CPY 114470988 and MM 152334753 ----
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
 - (1) ---n/a-----
 - (2) --- n/a -----
 - (3) --- n/a -----
2. The principal location or locations of the investment: Holding No.21, Htan Pin Chaung Village, Block No.1171 (Kha), North East of War Kout Taw, Bago Division.
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: ---Agriculture sector. Production of organic fertilizer -----
4. The proposed amount of the investment (in Kyat and US\$) ----- MMK 10,755,192,000 or 7,170, 128 USD
5. A description of the plan for the implementation of the Investment including expected timetable:
 - (a) Construction or Preparatory Period (Decribe MM/YY) -----April 2020 -----
 - (b) Commercial Operation Date (Decribe MM/YY) -----August 2020 -----

6. Number of employees to be appointed:

- (a) Local ----- 11-----
- (b) Foreign (Expert/ Technician) -----n/a-----

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

- (a) Capital in-cash to be brought in -----n/a-----
- (b) Capital in-kind to be brought in -----n/a-----

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment
 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution;
 - (1) Name Developers Entrepreneurs Liaison Construction Organizers Limited
 - (2) Address No. 150/B, New University Avenue Road, Bahan Township, Yangon.
 - (3) Company Registration No.or N.R.CNo/ Passport No. Registration No. 125445020
 - (b) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution;
 - (1) Name The Office Yoshio Co.,Ltd
 - (2) Address Address : 1339 -1 Matsudo, Matsudo City, Chiba Prefecture, Japan
 - (3) Company Registration No.or N.R.CNo/ Passport No. 0400-01-081784
 2. If there is directly participated Subsidiary in carrying out the proposed investment ,please describe the name of that companies:
 - (1) Nil
 - (2) Nil
 3. The principal location or locations of the investment Plot No (1102/A-3), U Paing No. (33/39+40), Taw Kayar Kwin,Myay Taing Block No - Lay Daung Kan Quarter, Dagon Myo Thit (South) Township, Yangon East, District,Yangon Region.
 4. A description of the sector in which the investment is to be made and the activities and operations to be conducted Shin Rai International Vocational Institute (SRIVI)
 5. The proposal amount of the investment(in Kyat and USS) - USS 55.00 Million
 - Equity USS 27.50 Million
 - (Equ Kyat 38,599 Million)
 - Loan USS 27.50 Million
 - (Equ Kyat 38,599 Million)
 6. A description of the plan for the implementation of the Investment including expected timetable
 - (a) Construction or Preparatory Period (Describe MM/YY) 3 Year
 - (b) Commercial Operation Date (Describe MM/YY) -
 7. Number of employees to be appointed:
 - (a) Local 198 Person
 - (b) Foreign (Expert/Technician) 1 Person
 8. Please specify the detailed list of foreign capital (Capital in-cash and Capital in-Kinds) in Kyat and USS:
 - (a) Capital in-cash to be brought in USS\$5.5 Million(Equ Kyat 7719.8 Million)
 - (b) Capital in-kind to be brought in -
- Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I / We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I / We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant

A handwritten signature in black ink, appearing to be 'U Ding Ying', written over a horizontal line.

Name: U Ding Ying

Title: Promoter

Department/Company: Shin Rai Company Limited
(Seal/Stamp)

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name

.....

.....

(2) Address

.....

.....

(3) Company Registration No. or
N.R.C No./ Passport No.

.....

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) NIL

(2)

(3)

2. The principal location or locations of the investment: Waingmaw Township, Madain Village Tract, Laban Village, Kwin No.(64), Tanbalywar Kwin, Plot No. (368,369,442) (10.13) Acres from (20.05) Acres

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Logistic Service and Warehousing Facilities

4. The proposed amount of the investment (in Kyat and US\$) 16,800 million kyat

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period (Decribe MM/YY) (2) Years

(b) Commercial Operation Date (Decribe MM/YY)

6. Number of employees to be appointed:

- (a) Local 200
- (b) Foreign (Expert/ Technician) 8

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

- (a) Capital in-cash to be brought in
- (b) Capital in-kind to be brought in 6,271,433 USD

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I / We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I / We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant

Name:

Title:

Department / Company

(Seal/Stamp)


U Lahpai Hkun Sa
Managing Director
KEP Logistics Co., Ltd.