

**Summary of Proposed Investment (Rule 38)**

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name -----

(2) Address -----

(3) Company Registration No. or  
N.R.C No./ Passport No. -----

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Jade King & Queen Gems & Jewellery Co., Ltd.

(2) Crescent Limited

(3) -----

2. The principal location or locations of the investment: Yangon Division  
Bago Division

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Plantation, Production  
and Sale of Teak

4. The proposed amount of the investment US\$ 77.5 millions  
(in Kyat and US\$)

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period  
(Describe MM/YY) 6 months

(b) Commercial Operation Date (Describe  
MM/YY) -----

6. Number of employees to be appointed:

- (a) Local 536 Persons-----
- (b) Foreign (Expert/ Technician) 14 Persons-----

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

- (a) Capital in-cash to be brought in US\$ 703.5 millions-----
- (b) Capital in-kind to be brought in -----  
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**Note:** The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

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(1) Name -----

(2) Address -----

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N.R.C No./ Passport No. -----

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Kisire Holdings Singapore Pte., Ltd.

(2) Myanmar Economic Holdings . . . Ltd.

(3) -----

2. The principal location or locations of the investment: Plot No. B2B3C1D, + 6 (2a), 1 (Ka)  
Myay Tang Quarter No. 24+25+26,  
Ah Mra Htar Ni (East), Aung  
Myay Tharsan township, Mandalay

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Manufacturing and sale of  
beers and other spent grains

4. The proposed amount of the investment US\$ 8.4898 millions  
(in Kyat and US\$) -----

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period  
(Describe MM/YY) 24 months

(b) Commercial Operation Date (Describe  
MM/YY) As soon as possible

6. Number of employees to be appointed:

- (a) Local 331 persons  
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- (b) Foreign (Expert/ Technician) 3 persons  
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7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

- (a) Capital in-cash to be brought in US\$ 4.33 millions  
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- (b) Capital in-kind to be brought in -----  
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