

**Summary of Proposed Investment (Rule 38)**

1. Please describe any other person who has a significant direct or indirect interest in the investment.
  - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
    - (1) Name N/A
    - (2) Address N/A
    - (3) Company Registration No. or N.R.C No./ Passport No. N/A
  - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
    - (1) De Heus Animal Nutrition B.V.
    - (2) De Heus Myanmar B.V.
    - (3) \_\_\_\_\_
2. The principal location or locations of the investment. Plot No.LG-3-2 & LG-6-2,Block:Logistic Area, Zone:1A,Myotha Industrial Park,Ngazun Township,Myingyan District,Mandalay Region.
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Animal feed production,distribution and sales
4. The proposed amount of the investment (in Kyat and US\$) US\$ 14.599 million
5. A description of the plan for the implementation of the Investment including expected timetable:
  - (a) Construction or Preparatory Period (Decribe MM/YY) 06-17 to 07-18
  - (b) Commercial Operation Date (Decribe MM/YY) 07-18

6. Number of employees to be appointed:

(a) Local	90
(b) Foreign (Expert/ Technician)	1

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

(a) Capital in-cash to be brought in	US \$ 7 Million
(b) Capital in-kind to be brought in	US \$ 7.599 Million

**Note:** The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

### Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.
  - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution.
    - (1) Name Volume Tableware (Myanmar) Ltd.
    - (2) Address No. 35 (C), U Kyaw Hla Street, Ma Yan Gone Township, Yangon
    - (3) Company Registration No. or N.R.C No./Passport No. 494 FC (2017-2018 YGN)
  - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
    - (1)
    - (2)
    - (3)
2. The principal location or locations of the investment:  
Tharyarwaddy Township, Bago Region
3. A description of the sector in which the Investment to be made and the activities and operations to be conducted:  
Production and sale of porcelain tableware products
4. The proposed amount of the investment: US\$ 3.448 Million/ MMK 4,692,728,000  
(in Kyat and US\$)
5. A description of the plan for the implementation of the investment including expected timetable:
  - (a) Construction or Preparatory Period (Describe MM/YY) September 2017
  - (b) Commercial Operation Date (Describe MM/YY) February 2018
6. Number of employees to be appointed
  - a. Local: 172
  - b. Foreign (Expert/Technician):
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$
  - a. Capital in-cash to be brought in: US\$ 1.868 Million / MMK 2,542,348,000
  - b. Capital in-kind to be brought in: US\$ 1.58 Million / MMK 2,150,380,000  
(CBM Exchange rate at June 2, 2017)

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(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name Shanghai Yangdon Investment And Development Co., Ltd  
(2) Address Room 614, 6/F, No.26, Jiafeng Road, China (Shanghai) Pilot Free Trade Zone, China.

(3) Company Registration No. or -----  
N.R.C No./ Passport No.

(1) Name Maubin Development Public Co., Ltd  
(2) Address No.33/49, Mahabandoola Garden Street, Strand Condo, 2<sup>nd</sup> Floor, Kyauktada Township, Yangon Region.

(3) Company Registration No. or 1080/ 2015 – 2016 (YGN)  
N.R.C No./ Passport No.

(1) Name Southern Metal Industry Co., Ltd  
(2) Address No.(71,72,73,74), Corner of Pyin Si Min TharGyi Road & Min Gyi Mahar Min Khaung Road, Hlaing Tharyar Industrial Zone(4), Hlaing Tharyar Township, Yangon Region.

(3) Company Registration No. or 121/ 1997 – 1998  
N.R.C No./ Passport No.

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Shanghai Yangdon Investment And Development Co., Ltd  
(2) Maubin Development Public Co., Ltd  
(3) Southern Metal Industry Co., Ltd

2. The principle location or locations of the investment: U Paing No.157/2, Kwin No.884, Pan Taput West Kwin, Pan Taput Village Group And U Paing No.113/10, Kwin No.883, Nyaung Wine Kwin, Nyaung Wine Village Group, Maubin Township, Ayeyarwaddy Region.

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Construction, Operation & Leasing of Maubin Industrial Park

4. The proposed amount of the investment (in Kyat and US\$) US\$ Million – 28.706053/-  
Kyat in Million – 38,753/-

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period 36 Months  
(Describe MM/YY)

(b) Commercial Operation Date (Describe MM/YY) -----

6. Number of employees to be appointed:

- |     |                              |            |
|-----|------------------------------|------------|
| (a) | Local                        | 72 persons |
| (b) | Foreign (Expert/ Technician) | 8 persons  |

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$

	<b>Foreign Currency (Million)</b>	<b>Equivalent Kyat (Million)</b>
(a) Capital in-cash to be brought in	8.9842	12,128.67
(b) Capital in-kind to be brought in	6.8041	9,185.54

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    - (1) Name -
    - (2) Address -
    - (3) Company Registration No or N.R.C No./ Passport No. : -
  - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
    - (1) -----N/A-----
    - (2) -----N/A-----
    - (3) -----N/A-----
2. The principal location or locations of the investment:
  - (a) the land of 4.591 acres (with U Paing No. 1326) described in Title Deeds attached hereto as Exhibit 1 located at No. 11, Hlaing Zay Street, Tharyar Aye Ward, Mawlamyine Township, Mon State, Republic of the Union of Myanmar (“Plot 1”);
  - (b) the land of 0.916 acres (with U Paing No. 16) described in the Title Deeds attached hereto as Exhibit 2 located at No. 19, Myo Shaung Road, Hlaing Ward, Mawlamyine Township, Mon State, Republic of the Union of Myanmar (“Plot 2”); and
  - (c) the land of 0.685 acres (with U Paing Nos. 21A, 22, 23A, 24, 25, 26, 27 and 28) described in the Title Deeds attached hereto as Exhibit 3 located at No. 46, Taung Yoe Tan Road, Shwe Taung Ward, Mawlamyine Township, Mon State, Republic of the Union of Myanmar (“Plot 3”).
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted:

MTW will carry out the business activities including but not limited to Development, Construction, Operation, and Maintenance of a tap water supply system, at which, MTW will sell as the bulk sale and collect the bill at Mon State Development Affair or Authority or Government Agency.
4. The proposed amount of the investment:

In Kyat: **Kyat 12,000,000,000.-** (Twelve thousand million Myanmar Kyat)  
In USD: **US\$ 12,000,000.-** (Twelve million United State Dollar)  
Remark: Based on 1 USD = 1,000 Kyat

5. A description of the plan for the implementation of the Investment including expected timetable:
- (a) Construction or Preparatory Period (Describe: MM/YY)  
The construction will take 30 months after the execution of BOT Agreement, however, MTW will try the best to shorten the construction period.
  - (b) Commercial Operation Date (Describe MM/YY):  
Within three months from the date of completion of construction
6. Number of employees to be appointed:
- (a) Local : 20 persons
  - (b) Foreign (Expert/ Technician) : 5 persons
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:
- (a) Capital in-cash to be brought in :  
**Kyat: 239,700,000.-**  
**USD: 239,700.-**
  - (b) Capital in-kind to be brought in :  
**Kyat: 8,160,300,000.-**  
**USD 8,160,300.-**
- Remark:** Remark: Based on 1 USD = 1,000 Kyat

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    - (1) Name - Annex (6)
    - (2) Address -
    - (3) Company Registration No. or N.R.C No. / Passport No. -
  - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
    - (1) -
    - (2)
    - (3)
2. The principal location or locations of the investment - Block No. (1), Ward (15) of Shwe Lin Pan Industrial Zone, Hlaing Thar Yar Township, Yangon.
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: - Construction and implementation of Storage tank
4. The proposed amount of the investment (in Kyats and US\$) - Kyats (5,952.00) Million
5. A description of the plan for the implementation of the Investment including expected timetable:
  - (a) Construction or Preparatory Period (Describe MM/YY) - Within (2) years from the date of getting MIC permit
  - (b) Commercial Operation Date (Describe MM/YY) -



6. Number of employees to be appointed:
- (a) Local - 150 Person
  - (b) Foreign (Expert / Technician) - -
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:
- (a) Capital in-cash to be brought in -
  - (b) Capital in-kind to be brought in -

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