

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name **Adani International Terminals Pte. Ltd.**

(2) Address **80 Raffles Place, #33-20, UOB Plaza, Singapore, 048624.**

(3) Company Registration No. or N.R.C No./Passport No. **201718292D**

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) NA

(2)

(3)

2. The principal location or locations of the investment: **Plot No. 23 G/4, 23R/2A, Ahlone Port Compound, Ahlone Township, Yangon Region, Myanmar.**

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: **Construction and operation of Ahlone International Terminal (2) and Container Yard on Build, Operate and Transfer (BOT) basis**

4. The proposed amount of the investment (in Kyat and US\$) **US\$ 290,124,438 (Equivalent Kyat 446972 Million)**

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period (Describe MM/YY) **30 months (for the entire 635 m berth and facilities)**

- Partial berth 250-300 m and facilities – 18 months (06/2019 to 11/2020)
- The rest length of berth and facilities – 12 months (12/2020 to 11/2021)

(b) Commercial Operation Date (Describe MM/YY) Intermittent commissioning of the partial berth length (i.e. 250-300m) will be started after partial berth completion at 250-300m.

We would also comply with the levy of corporate income tax on the profit earned during the period up to commissioning of full 635 m of berth length.

6. Number of employees to be appointed:

(a) Local

During construction period :

- **Employment by the company: 24 persons**

- **Employment by the contractor: 480 persons**

On commencement of operations:

- **Employment by company – 642 persons**

(b) Foreign (Expert/Technician)

Construction period :

- **Employment by the company: 43 persons**

On commencement of operations:

- **Employment by company – 23 persons**

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$

(a) Capital in-cash to be brought in **US\$ 141,353,806 (Equ Kyat 217,685 Million)**

(b) Capital in-kind to be brought in

Sr.	Particulars	Amount US\$
1.	Import	145,206,346
2.	Foreign services	3,564,286
	Total	148,770,632 (Equ Kyat 229,107 Million)

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I hereby declare that the above statements are true and correct to the best of my knowledge and belief.

I fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant

Name

Title:

Department /Company

(Seal/Stamp)

Date



Mr. Sunil Seth

Director

Adani Yangon International Terminal
Company Limited

