

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.
 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
 - (1) Name U HTAY MYINT
 - (2) Address No.130, Shwe Gone Daing Road, Yae Tar Shae Ward, Banan Township, Yangon , Region, Myanmar
 - (3) Company Registration No. or N.R.C No./Passport No. 12/La Ma Na(Naing)009960
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
 - (1)
 - (2)
 - (3)
2. The principal location or locations of the investment: Yangon Region, Hlaing Tha Yar Township, Shwe Lin Pan Industrial Zone, Plot No. 414, Survey Quarter No.25,
3. A description of the sector in which the investment is to be made and the activities Production , Distribution & Marketing of Soap Products
4. The proposed amount of the investment (in Kyat and US\$) Kyat 9200 Million
5. A description of the plan for the implementation of the Investment including expected timetable:
 - (a) Construction or Preparatory Period (2) Year
(Decribe MM/YY)
 - (b) Commercial Operation Date (2020)
(Decribe MM/YY)
6. Number of employees to be appointed:
 - (a) Local (119)
 - (b) Foreign (Expert/ Technician) (1)
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:
 - (a) Capital in-cash to be brought in
 - (b) Capital in-kind to be brought in

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I/We hereby declare that the above statement are true and correct to the best of my/our knowledge and belief.

I/We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant



Name:

U Htay Myint

Title:

Chairman

Department /Company:

YUZANA Company Limited
(Seal/Stamp)

Summary of Proposal Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

- | | |
|--|--|
| (1) Name | Tae Kwang Industrial Co.,Ltd. |
| (2) Address | (Anh - dong) 26, Gimhaedaero 2635 - gil,Gimhae - si,
Gyoun – gnam, Republic of Korea. |
| (3) Company Registration No.or
N.R.C No./Passport No. | Incorporation No - 184611-0000533 |

(b) If there is directly participated Subsidiary in carrying out the proposed investment ,please describe the name of that companies:

- (1)
- (2)
- (3)

2. The principal location or locations of the investment

- (1)Holding No – (10,11,12,27,32) , 624 (ka)
Nyaung Inn (West – North Kwin) , Nyaung
Inn Village Tract, Bago Township,Bago District,
Bago Region.(49.66 Acres)
- (2)Holding No - (8/5),13,14,35 , 624 (ka)
Nyaung Inn (West - North Kwin) , Nyaung Inn
Village Tract, Bago Township,Bago District,
Bago Region.(42.66 Acres)
- (3)Holding No - (28 + 29) , 624 (ka) Nyaung Inn
(West - North Kwin) , Nyaung Inn Village
Tract, Bago Township,Bago District, Bago
Region.(41.7 Acres)
- (4)Holding No - 19 (ka + kha) , 624 (ka)
Nyaung Inn (West - North Kwin) , Nyaung Inn
Village Tract, Bago Township,Bago District,
Bago Region.(8.16 Acres)
- (5)Holding No - 12/1 + 1 + 2 , 624 (Kha),
Nyaung Inn Kwin ,Nyaung Inn Village Tract,
Bago Township,Bago District, Bago Region.
(18.02 Acres)

(6) Holding No - 7+8 , 1358 (Khattiya Kwin),
Nyaung Inn Village Tract, Bago Township, Bago
District, Bago Region(44.8 Acres)

- | | |
|---|---|
| 3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: | Construction , Operation and Leasing of Industrial Park |
| 4. The proposal amount of the investment (in Kyat and US\$) | Equity US\$ 7 Million (Equi Kyat 9450 Million) |
| 5. A description of the plan for the implementation of the Investment including expected timetable | |
| (a) Construction or Preparatory Period (Decribe MM/YY) | After getting MIC permit within 3 Years |
| (b) Commercial Operation Date (Decribe MM/YY) | 2019 |
| 6. Number of employees to be appointed: | |
| (a) Local | 30 person |
| (b) Foreign (Expert/Technician) | 3 person |
| 7. Please specify the detailed list of foreign capital (Capital in-cash and Capital in-Kinds) in Kyat and US\$: | |
| (a) Capital in-cash to be brought in | US\$ 26.686 Million |
| (b) Capital in-kind to be brought in | US\$ 1.314 Million |

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Summary of Proposed Investment (Rule-38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name Mr. Tang Kriang Kai
(2) Address Kouk Chanbak, Chaom Chau, Posenchey, Phnom Penh, Cambodia.

(3) Company Registration No. or

N.R.C No./Passport No. N 00774397

(a-1) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name U Saw Min Min Oo
(2) Address 407, Kyansitthar St., No. (9) Quarter,
Yadanar Die Pa, Hpa-An, Kayin State.

(3) Company Registration No. or

N.R.C No./Passport No. 3/Ba Ah Na (Naing) 259667

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

- (1)
(2)
(3)

2. The principal location or locations of the investment: Kwin No. (OSS-69-Ga Gyi),
Shwe Koe Ko Myaing Apyin Kwin, Holding No. (2), Pu Lawe Pu Village Tract,
Myawaddy Township, Kayin State, Myanmar.

3. A description of the sector in which the investment Construction, Operation and
is to be made and the activities and operations Leaseing of High-End Villas.
conducted:

(Seal/Stamp) _____

Date _____

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name

(1) **Thana Holding Co., Ltd. (Incorporated in Thailand) – 27%**(2) **Charoen Pokphand Enterprise Co., Ltd. (Incorporated in Thai) – 25%**(3) **CPG Enterprise Ltd. (Incorporated in British Virgin Islands) – 48%**

(2) Address

(1) **313, CP Tower Building, Silom Road, Kwaeng Silom, Khet Bangrak, Bangkok, Thailand.**(2) **97, Yenchit Road, Sathorn, Bangkok, 10120, Thailand.**(3) **P.O. Box 957, Offshore Incorporation Centre, Road Town, Tortola, British Virgin Islands.**

(3) Company Registration No. or N.R.C No./Passport No.

(1) **Thana Holding Co., Ltd.****Registration Card No. 0105535102686**(2) **Charoen Pokphand Enterprise Co., Ltd.****Registration Card No. 0105510002483**(3) **CPG Enterprise Ltd.****Registration Card No. 1555976**

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Not applicable

(2) _____

(3) _____

2. The principal location or locations of the investment:

(1) **No. 43, 44, Vegetable Production and Chicken/Fish Livestock Special Zone-2, Nyaung Napin, Hmawbi Township, Yangon**

Region.

(2) No. 266, 267, Vegetable Production and Chicken/Fish Livestock Special Zone-2, Nyaung Napin, Hmawbi Township, Yangon Region.

(3) No. 75, 76, Vegetable Production and Chicken/Fish Livestock Special Zone-3, Hlegu Township, Yangon Region.

(4) No. 38, 39, Vegetable Production and Chicken/Fish Livestock Special Zone-1, Hmawbi Township, Yangon Region.

- | | | |
|-----|--|---|
| 3. | A description of the sector in which the investment is to be made and the activities and operations to be conducted: | Breeder Farm and Sales of Piglet and Pig |
| 4. | The proposed amount of the investment
(in Kyat and US\$) | US\$ 10,514,051 (Equivalent Kyat - 14,193,969,211) |
| 5. | A description of the plan for the implementation of the Investment including expected timetable: | |
| (a) | Construction or Preparatory Period
(Describe MM/YY) | 08/2018 |
| (b) | Commercial Operation Date
(Describe MM/YY) | 08/2019 |
| 6. | Number of employees to be appointed: | |
| (a) | Local | 122 |
| (b) | Foreign (Expert/Technician) | Nil |
| 7. | Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$ | |
| (a) | Capital in-cash to be brought in | Total investment US\$ 10,514,051 |
| | | Total investment [30% equity + 70% loan] will be brought in cash. Out of which, breeder swine amounting to US\$ 501,905 will be imported from |

(b)	Capital in-kind to be brought in	abroad. Breeding Swine amounting to US\$ 501,905 will be imported out of total investment US\$ 10,514,051 brought in cash
-----	----------------------------------	--

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I /We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Signature of the applicant

Title:

Department /Company
(Seal/Stamp)

Date

[Handwritten Signature]

 Mr. Uthai Tantipimolphan
 Managing Director

 UTHAI TANTIPIMOLPHAN
 MANAGING DIRECTOR

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.
 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
 - (1) Name U HTAY MYINT
 - (2) Address No.130, Shwe Gone Daing Road, Yae Tar Shae Ward, Banan Township, Yangon , Region, Myanmar
 - (3) Company Registration No. or N.R.C No./Passport No. 12/La Ma Na(Naing)009960
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
 - (1)
 - (2)
 - (3)
2. The principal location or locations of the investment:

Yangon Region, Hlaing Tha Yar Township,
Shwe Lin Pan Industrial Zone, Plot No. 414,
Survey Quarter No.25,
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted:

Production , Distribution & Marketing
of RBD Palm Olein and its Related
Products
4. The proposed amount of the investment
(in Kyat and US\$)

Kyat 37800 Million
5. A description of the plan for the implementation of the Investment including expected timetable:
 - (a) Construction or Preparatory Period (2) Year
(Decribe MM/YY)
 - (b) Commercial Operation Date (2020)
(Decribe MM/YY)
6. Number of employees to be appointed:
 - (a) Local (631)
 - (b) Foreign (Expert/ Technician) (7)
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:
 - (a) Capital in-cash to be brough in
 - (b) Capital in-kind to be brough in

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.