

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

- | | |
|--|--|
| (1) Name | <p>(1) Thana Holding Co., Ltd. (Incorporated in Thailand) – 27%</p> <p>(2) Charoen Pokphand Enterprise Co., Ltd. (Incorporated in Thai) – 25%</p> <p>(3) CPG Enterprise Ltd. (Incorporated in British Virgin Islands) – 48%</p> |
| (2) Address | <p>(1) 313, CP Tower Building, Silom Road, Kwaeng Silom, Khet Bangrak, Bangkok, Thailand.</p> <p>(2) 97, Yenchit Road, Sathorn, Bangkok, 10120, Thailand.</p> <p>(3) P.O. Box 957, Offshore Incorporation Centre, Road Town, Tortola, British Virgin Islands.</p> |
| (3) Company Registration No. or N.R.C No./Passport No. | <p>(1) Thana Holding Co., Ltd.
Registration Card No. 0105535102686</p> <p>(2) Charoen Pokphand Enterprise Co., Ltd.
Registration Card No. 0105510002483</p> <p>(3) CPG Enterprise Ltd.
Registration Card No .1555976</p> |

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

- (1) Not applicable
- (2) _____
- (3) _____

2. The principal location or locations of the investment: **Plot No. 128, 129, C (8) Street, Vegetable Production and Chicken/Fish Livestock Special Zone-3, Kwin No. 977, Kali Htaw West Village Tract, Kwin No. (987) Kyar Inn Tract, Hlegu Township, Yangon Region.**

-
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: **Layer Pullet Farm**
4. The proposed amount of the investment (in Kyat and US\$) **US\$ 3,964,821 (Equivalent Kyat - 6,343,713,600)**
-
5. A description of the plan for the implementation of the Investment including expected timetable:
- (a) Construction or Preparatory Period (Describe MM/YY) **06/2019**
- (b) Commercial Operation Date (Describe MM/YY) **05/2020**
-
6. Number of employees to be appointed:
- (a) Local **36**
- (b) Foreign (Expert/Technician) **Nil**
-
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$
- (a) Capital in-cash to be brought in **US\$ 3,964,821**
- (b) Capital in-kind to be brought in
-

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I /We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Signature of the applicant

Uthai H

Title:

Mr. Uthai Tantipimolphan
Managing Director

Department /Company

(Seal/Stamp)

Date

UTHAI TANTIPIMOLPHAN
MANAGING DIRECTOR

Summary of Proposed Investment (Rule 38)

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- (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
- | | |
|--|---|
| (1) Name | <p>(1) Thana Holding Co., Ltd. (Incorporated in Thailand) – 27%</p> <p>(2) Charoen Pokphand Enterprise Co., Ltd. (Incorporated in Thai) – 25%</p> <p>(3) CPG Enterprise Ltd. (Incorporated in British Virgin Islands) – 48%</p> |
| (2) Address | <p>(1) 313, CP Tower Building, Silom Road, Kwaeng Silom, Khet Bangrak, Bangkok, Thailand.</p> <p>(2) 97, Yencht Road, Sathorn, Bangkok, 10120, Thailand.</p> <p>(3) P.O. Box 957, Offshore Incorporation Centre, Road Town, Tortola, British Virgin Islands.</p> |
| (3) Company Registration No. or N.R.C No./Passport No. | <p>(1) Thana Holding Co., Ltd.
Registration Card No. 0105535102686</p> <p>(2) Charoen Pokphand Enterprise Co., Ltd.
Registration Card No. 0105510002483</p> <p>(3) CPG Enterprise Ltd.
Registration Card No .1555976</p> |
- (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
- | | |
|--------------------|-------|
| (1) Not applicable | ----- |
| (2) | ----- |
| (3) | ----- |
2. The principal location or locations of the investment:
- | |
|---|
| Holding No. 30/2, 31/1, 31/2, 31/3, 31/4, 35, 36, ³⁶ / ₂₁₄ , 82/1, Kwin No. 1327, Khan Lu Kwin, Sa Kar Inn Village Tract, Tada-U Township, Mandalay Region. |
|---|
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted:
- | |
|--|
| MANUFACTURING AND MAKETING OF ANIMAL FEED |
|--|
4. The proposed amount of the investment (in Kyat and US\$)
- | |
|--|
| US\$ 50,000,000 (Equivalent Kyat - 80,000,000,000) |
|--|
5. A description of the plan for the implementation of the Investment including expected timetable:
- | | |
|---|----------------|
| (a) Construction or Preparatory Period (Describe MM/YY) | 08/2019 |
| (b) Commercial Operation Date (Describe MM/YY) | 07/2021 |
6. Number of employees to be appointed:
-

(a)	Local	159 (5th year)
(b)	Foreign (Expert/Technician)	Nil
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$		
(a)	Capital in-cash to be brought in	US\$ 50,000,000
(b)	Capital in-kind to be brought in	

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

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I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Signature of the applicant

Uthai M

Title:

**Mr. Uthai Tantipimolphan
Managing Director**

Department /Company

(Seal/Stamp)

**UTHAI TANTIPIMOLPHAN
MANAGING DIRECTOR**

Date

Summary of Proposed Investment (Rule 38)

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- (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
- | | |
|--|--|
| (1) Name | (1) Thana Holding Co., Ltd.
(Incorporated in Thailand) – 27% |
| | (2) Charoen Pokphand Enterprise Co., Ltd.
(Incorporated in Thai) – 25% |
| | (3) CPG Enterprise Co., Ltd.
(Incorporated in British Virgin Islands) – 48% |
| (2) Address | (2) 313, CP Tower Building, Silom Road, Kwaeng Silom, Khet Bangrak, Bangkok, Thailand. |
| | (2) 97, Yenchit Road, Sathorn, Bangkok, 10120, Thailand. |
| | (3) P.O.Box 957, Offshore Incorporation Centre, Road Town, Tortola, British Virgin Islands. |
| (3) Company Registration No. or N.R.C No./Passport No. | (1) Thana Holding Co., Ltd.
Registration Card No. 0105535102686 |
| | (2) Charoen Pokphand Enterprise Co., Ltd.
Registration Card No. 0105510002483 |
| | (3) CPG Enterprise Co., Ltd.
Registration Card No .1555976 |
- (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
- | | |
|-----|-----------------------|
| (1) | Not applicable |
| (2) | _____ |
| (3) | _____ |
2. The principal location or locations of the investment: **Holding No. N-102/1, N-103/1, N-104/1 and N-102/2, N-104/3, Kwin No. 511-B, Auk Chin Kan North Kwin, Nyaung Napin Village Tract, Hmawbi Township, Yangon Region**
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: **Breeder Farm and Sales of Broiler, Layer and Pig**
4. The proposed amount of the investment (in Kyat and U\$\$) **US\$ 25,000,000 (Equivalent Kyat – 40,000,000,000)**
5. A description of the plan for the implementation of the Investment including expected timetable:
- | | |
|--|----------------|
| (a) Construction or Preparatory Period
(Describe MM/YY) | 06/2019 |
| (b) Commercial Operation Date
(Describe MM/YY) | 06/2021 |
6. Number of employees to be appointed:
- | | |
|---------------------------------|------------|
| (a) Local | 180 |
| (b) Foreign (Expert/Technician) | Nil |

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$
- (a) Capital in-cash to be brought in **US\$ 25,000,000**
- (b) Capital in-kind to be brought in _____

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

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I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Signature of the applicant

Title:

Department /Company

(Seal/Stamp)

Date

Uthai M

Mr. Uthai Tantipimolphan
Managing Director

UTHAI TANTIPIMOLPHAN
MANAGING DIRECTOR

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

- (1) Name Shanghai Penghe Supply Chain Management Co., Ltd
- (2) Address Unit A-718 No. 188, Yesheng Road, China (Shanghai) Free Trade Zone.
- (3) Company Registration No. or N.R.C No./ Passport No. 91310115MA1K3WX51H
- (1) Name Dehong Penghe Agriculture Development Co., Ltd
- (2) Address No.196 Tuanjie Street, Mangshi Dehong Prefecture Yunnan Province.
- (3) Company Registration No. or N.R.C No./ Passport No. 9153310MA6LIN6Y1J

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

- (1) Shanghai Penghe Supply Chain Management Co., Ltd
- (2) Dehong Penghe Agriculture Development Co., Ltd

2. The principle location or locations of the investment: Plot No. (62,62/150,62/173,63/118,63/156, 63/169,64/Ka,65/172,66,86,86/155, 86/179,87/1,87/175,90/177,91/186), Kwin No. 20/Kha, Myin Thay Taung Yoe (East Kwin), Naung Oak Village Group, Mahlaing Township, Meiktila District, Mandalay Region, Myanmar.

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Raising, Breeding and Sales of Cattles

4. The proposed amount of the investment (in Kyat and US\$) US\$ Million – 37.333/-
Kyat in Million – 56,783.49/-

5. A description of the plan for the implementation of the Investment including expected timetable:

- (a) Construction or Preparatory Period (2) Years
(Describe MM/YY)
- (b) Commercial Operation Date (Describe MM/YY) -----

6. Number of employees to be appointed:

- | | | |
|-----|------------------------------|------------|
| (a) | Local | 43 persons |
| (b) | Foreign (Expert/ Technician) | 10 persons |

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$

	Foreign Currency (Million)	Equivalent Kyat (Million)
(a) Capital in-cash to be brought in	37.287	56,713.53
(b) Capital in-kind to be brought in	0.045	68.45

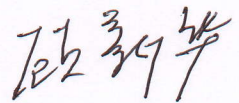
Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I / We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I / We hereby declare to strictly comply with term and conditions set out by the Myanmar Investment Commission.

Signature of the applicant



Name:

Mr. Xinhua Gu

Title:

Promoter/Investor

Department /Company

Kangrui (Myanmar)

Agriculture &

Livestock

Development Co., Ltd

Date:-----

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct and indirect interest in the investment.

N/A

 - (a) Please describe in Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name	:	Top Form Brassiere Mfg.Co.,Limited
(2) Address	:	Unit 1501,15/F,Tower A,Manulife Financial Centre,No.223-231 Wai Yip Street,Kwun Tong,Kowloon,Hong Kong.
(3) Company Registration No. or N.R.C No. / Passport No.	:	03124982-000-11-18-7
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
 - (1) N/A
 - (2) N/A
 - (3) N/A
2. The principal location or locations of the Investment: **No. 223-231 Wai Yip Street, Kwun Tong, Kowloon, Hong Kong**
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted:

Manufacturing of the Ladies Underwear on CMP basis
4. The proposed amount of the investment (in Kyat and USS)

: 7.95 Millions (USS)
5. A description of the plan for the implementation of the Investment including expected timetable:
 - (a) Construction or Preparatory Period (Describe MM/YY)

: 2 years
 - (b) Commercial Operation Date (Describe MM/YY)

: 01 August 2019
6. Number of employees to be appointed:

(a) Local	:	2259
(b) Foreign (Expert/Technician)	:	86
7. Please specify the detailed list of foreign capital (Capital in – Cash and Capital in – Kinds) in Kyat and USS

(a) Capital in-cash to be bought in	:	3.88 USS (Million)	MMK 5723
(b) Capital in-kind to be bought in	:		
01. Machinery & equipment and Value (to be enclosed list)		2.67 USS	MMK 3938.25
02. List of initial raw materials and Value (to enclosed detail list)		NIL	NIL
03. Value of license, intellectual property, Industrial design, trade mark, patent rights, etc		NIL	NIL
04. Value of technical know-how		NIL	NIL
05. Others, including cost of Decoration		1.24 USS	MMK 1829
Cost of Furniture		0.16 USS	MMK 236
Total		7.95 USS	MMK 11726.25

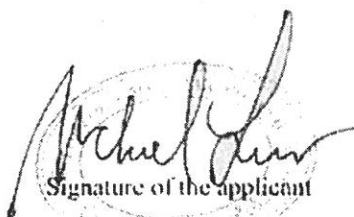
Note: The investor may request the Commission to refrain from publish commercial-in-confidential information of its investment

Undertaking

I/ We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

II/ We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide Required information to access by Commission for issuance of permit.

III/ We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Signature of the applicant

Name: Mr. Michael Allen Lurer
Title: Director of Manufacturing
Company: Top Form Brassiere Mfg. Co., Limited
Date: 11th June 2019

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.
 - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution
 - (1) Name Nil
 - (2) Address
 - (3) Company Registration No. or
N.R.C No./Passport No
.....
 - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
 - (1)
 - (2)
 - (3)

2. The principal location or location of the investment: No.127 Bahmaw Atwin Wum Road
Myanmar Industrial Zone, Thilawa
Kyauktan Township, Yangon.

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Production of Plastic Products
.....
.....

4. The proposed amount of the investment (in Kyat and US\$) USD 1.212 million Kyats, 4672.202
million Total Kyats 6490.202

5. A description of the plan for the implementation of the Investment including expected timetable:
 - (a) Construction or Preparatory Period
(Decribe MM/YY) 2 Years
 - (b) Commercial Operation Date (DecribeMM/YY)

6. Number of employee to be appointed:

(a) Local

(148) Persons

(b) Foreign (Expert/Technician)

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

(a) Capital in-cash to be brought in

(b) Capital in-kind to be brought in

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Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

- (1) Name Win & Win Co., Ltd.
- (2) Address No.6, Pyay Road, 6Mile, (10)Ward, Hlaing T/S
- (3) Company Registration No. or N.R.C No./ Passport No. 188982476 (24-9-1999)

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

- (1) -----
- (2) -----
- (3) -----

2. The principal location or locations of the Bicycle Factory (Kyaukse), Kyaukse Township investment: Mandalay Region

3. A description of the sector in which the Manufacturing of Shoe and Bags on CMP investment is to be made and the activities and Basic Exhibit-No(VI) operations to be conducted:

4. The proposed amount of the investment (Myanmar Kyats & American Dollar)
(in Kyat and US\$) Kyats 2500 Million Including US\$ (1.425) Million

5. A description of the plan for the implementation of the Investment including expected timetable:

- (a) Construction or Preparatory Period (Decribe MM/YY) Construction Period (1) Year -----
- (b) Commercial Operation Date (Decribe MM/YY) March 2020 -----

6. Number of employees to be appointed:

- (a) Local (1350) Pcs
- (b) Foreign (Expert/ Technician) (18) Pcs

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

- (a) Capital in-cash to be brought in -----
- (b) Capital in-kind to be brought in -----

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Undertaking

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I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.

Signature of the applicant



Name:

Title:

Department /Company

(Seal/Stamp)

Date:-----

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name	<u>Tet- Nay Ayeyawaddy Group Co., Ltd</u>
(2) Address	<u>No (706/B), Thumana (4) Street, (16/4) ward,</u> <u>Thinganyun T/s, Yangon Region.</u>
(3) Company Registration No. or N.R.C No./ Passport No.	<u>111403074</u>

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1)

(2)

(3)

2. The principal location or locations of the

investment:

Bago Region, Bago Township , Mayan
Village Tract, Kali (Tatkalay) Village tract,
Shan Kyi Village tract.

3. A description of the sector in which the local investment is to be made and the

activities and operations to be conducted:

Construction and operation and leasing of
Industrial Park (Bago)

4. The proposed amount of the investment

(in Kyat and US\$)

US Dollor 10.88 (Million)(including)
MMk 36925 (million)

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period

(Describe MM/YY)

(3) year

(b) Commercial Operation Date

(Describe MM/YY)

2021 December

6. Number of employees to be appointed:

(a) Local

(38)

(b) Foreign (Expert/ Technician)

(-)

7. Please specify the detailed list of foreign capital (Capital In-Cash and Capital in-Kinds) in Kyat and US\$:

(a) Capital in-cash to be brought in

.....

(b) Capital in-kind to be brought in

.....

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Signature of the applicant



Name:

Thant Zin

Title:

Managing Director

Department /Company Tet Nay-Ayeyawaddy Group Co., Ltd.

(Seal/Stamp)

Date:

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

- (1) Name Mr.He.Ruqiu.....
- (2) Address(O-219),FMI City, Hlaing Thar Yar.....
Township, Yangon.....
- (3) Company Registration No. or N.R.C No./ Passport No. EE-6879915.....

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

- (1)
- (2)
- (3)

2. The principal location or locations of the investment: ..Kwin.No(123), Ngwar La Woe(West),
Industrial Zone Part-2,Loikaw Township,
Kayah State.....

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted:Construction of refining factory, Refining
metal (Tin-Tungsten and Wolfram) and
Production of value-added products.....

4. The proposed amount of the investment US\$ 50,000.....
(in Kyat and US\$)

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period
(Describe MM/YY) (2) Years.....

6. Number of employees to be appointed:

- (a) Local539 Persons.....
- (b) Foreign (Expert/ Technician)23 Persons.....

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

- (a) Capital in-cash to be brought in US\$ 25,560,613.32
- (b) Capital in-kind to be brought in US\$ 19,439,386.68

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HE Ru Qiu

Signature of the applicant

Name: Mr. He Ruqiu
Managing Director
Title: Global South Industrial
Department / Company
(Seal/Stamp)

Date:..... May, 2019.....