

(Seal/Stamp) _____

Date _____

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name

(1) **Thana Holding Co., Ltd. (Incorporated in Thailand) – 27%**(2) **Charoen Pokphand Enterprise Co., Ltd. (Incorporated in Thai) – 25%**(3) **CPG Enterprise Ltd. (Incorporated in British Virgin Islands) – 48%**

(2) Address

(1) **313, CP Tower Building, Silom Road, Kwaeng Silom, Khet Bangrak, Bangkok, Thailand.**(2) **97, Yenchit Road, Sathorn, Bangkok, 10120, Thailand.**(3) **P.O. Box 957, Offshore Incorporation Centre, Road Town, Tortola, British Virgin Islands.**

(3) Company Registration No. or N.R.C No./Passport No.

(1) **Thana Holding Co., Ltd.****Registration Card No. 0105535102686**(2) **Charoen Pokphand Enterprise Co., Ltd.****Registration Card No. 0105510002483**(3) **CPG Enterprise Ltd.****Registration Card No. 1555976**

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Not applicable

(2) _____

(3) _____

2. The principal location or locations of the investment:

(1) **No. 43, 44, Vegetable Production and Chicken/Fish Livestock Special Zone-2, Nyaung Napin, Hmawbi Township, Yangon**

Region.

(2) No. 266, 267, Vegetable Production and Chicken/Fish Livestock Special Zone-2, Nyaung Napin, Hmawbi Township, Yangon Region.

(3) No. 75, 76, Vegetable Production and Chicken/Fish Livestock Special Zone-3, Hlegu Township, Yangon Region.

(4) No. 38, 39, Vegetable Production and Chicken/Fish Livestock Special Zone-1, Hmawbi Township, Yangon Region.

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| 3. | A description of the sector in which the investment is to be made and the activities and operations to be conducted: | Breeder Farm and Sales of Piglet and Pig |
| 4. | The proposed amount of the investment
(in Kyat and US\$) | US\$ 10,514,051 (Equivalent Kyat - 14,193,969,211) |
| 5. | A description of the plan for the implementation of the Investment including expected timetable: | |
| (a) | Construction or Preparatory Period
(Describe MM/YY) | 08/2018 |
| (b) | Commercial Operation Date
(Describe MM/YY) | 08/2019 |
| 6. | Number of employees to be appointed: | |
| (a) | Local | 122 |
| (b) | Foreign (Expert/Technician) | Nil |
| 7. | Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$ | |
| (a) | Capital in-cash to be brought in | Total investment US\$ 10,514,051 |
| | | Total investment [30% equity + 70% loan] will be brought in cash. Out of which, breeder swine amounting to US\$ 501,905 will be imported from |