

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name	<p>(1) Thana Holding Co., Ltd. (Incorporated in Thailand) – 27%</p> <p>(2) Charoen Pokphand Enterprise Co., Ltd. (Incorporated in Thai) – 25%</p> <p>(3) CPG Enterprise Ltd. (Incorporated in British Virgin Islands) – 48%</p>
(2) Address	<p>(1) 313, CP Tower Building, Silom Road, Kwaeng Silom, Khet Bangrak, Bangkok, Thailand.</p> <p>(2) 97, Yenchit Road, Sathorn, Bangkok, 10120, Thailand.</p> <p>(3) P.O. Box 957, Offshore Incorporation Centre, Road Town, Tortola, British Virgin Islands.</p>
(3) Company Registration No. or N.R.C No./Passport No.	<p>(1) Thana Holding Co., Ltd. Registration Card No. 0105535102686</p> <p>(2) Charoen Pokphand Enterprise Co., Ltd. Registration Card No. 0105510002483</p> <p>(3) CPG Enterprise Ltd. Registration Card No .1555976</p>

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Not applicable	
(2)	
(3)	

2. The principal location or locations of the investment:	Holding No. 30/2, 31/1, 31/2, 31/3, 31/4, 35, 36, ³⁶/₂₁₄, 82/1, Kwin No. 1327, Khan Lu Kwin, Sa Kar Inn Village Tract, Tada-U Township, Mandalay Region.
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted:	MANUFACTURING AND MAKETING OF ANIMAL FEED
4. The proposed amount of the investment (in Kyat and US\$)	US\$ 50,000,000 (Equivalent Kyat - 80,000,000,000)
5. A description of the plan for the implementation of the Investment including expected timetable:	
(a) Construction or Preparatory Period (Describe MM/YY)	08/2019
(b) Commercial Operation Date (Describe MM/YY)	07/2021
6. Number of employees to be appointed:	

- | | | |
|-----|-----------------------------|----------------------------|
| (a) | Local | 159 (5 th year) |
| (b) | Foreign (Expert/Technician) | Nil |
7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$
- | | | |
|-----|----------------------------------|-----------------|
| (a) | Capital in-cash to be brought in | US\$ 50,000,000 |
| (b) | Capital in-kind to be brought in | |

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I /We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Signature of the applicant

[Handwritten Signature]

Title:

Mr. Uthai Tantipimolphan
Managing Director

Department /Company

(Seal/Stamp)

UTHAI TANTIPIMOLPHAN
MANAGING DIRECTOR

Date