

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

- | | |
|--------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (1) Name | <p>(1) Thana Holding Co., Ltd. (Incorporated in Thailand) – 27%</p> <p>(2) Charoen Pokphand Enterprise Co., Ltd. (Incorporated in Thai) – 25%</p> <p>(3) CPG Enterprise Ltd. (Incorporated in British Virgin Islands) – 48%</p> |
| (2) Address | <p>(1) 313, CP Tower Building, Silom Road, Kwaeng Silom, Khet Bangrak, Bangkok, Thailand.</p> <p>(2) 97, Yenchit Road, Sathorn, Bangkok, 10120, Thailand.</p> <p>(3) P.O. Box 957, Offshore Incorporation Centre, Road Town, Tortola, British Virgin Islands.</p> |
| (3) Company Registration No. or N.R.C No./Passport No. | <p>(1) Thana Holding Co., Ltd.
Registration Card No. 0105535102686</p> <p>(2) Charoen Pokphand Enterprise Co., Ltd.
Registration Card No. 0105510002483</p> <p>(3) CPG Enterprise Ltd.
Registration Card No .1555976</p> |

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

- | | |
|--------------------|--|
| (1) Not applicable | |
| (2) | |
| (3) | |

2. The principal location or locations of the investment: **Plot No. 128, 129, C (8) Street, Vegetable Production and Chicken/Fish Livestock Special Zone-3, Kwin No. 977, Kali Htaw West Village Tract, Kwin No. (987) Kyar Inn Tract, Hlegu Township, Yangon Region.**

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- | | | |
|-------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| 3. | A description of the sector in which the investment is to be made and the activities and operations to be conducted: | Layer Pullet Farm |
| <hr/> | | |
| 4. | The proposed amount of the investment (in Kyat and US\$) | US\$ 3,964,821 (Equivalent Kyat - 6,343,713,600) |
| <hr/> | | |
| 5. | A description of the plan for the implementation of the Investment including expected timetable: | |
| (a) | Construction or Preparatory Period
(Describe MM/YY) | 06/2019 |
| (b) | Commercial Operation Date
(Describe MM/YY) | 05/2020 |
| <hr/> | | |
| 6. | Number of employees to be appointed: | |
| (a) | Local | 36 |
| (b) | Foreign (Expert/Technician) | Nil |
| <hr/> | | |
| 7. | Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$ | |
| (a) | Capital in-cash to be brought in | US\$ 3,964,821 |
| (b) | Capital in-kind to be brought in | |
| <hr/> | | |

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Undertaking

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I /We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Signature of the applicant

Uthai H

Title:

Mr. Uthai Tantipimolphan
Managing Director

Department /Company

(Seal/Stamp)

Date

UTHAI TANTIPIMOLPHAN
MANAGING DIRECTOR