

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

- | | |
|---|---|
| (1) Name | Shanghai Penghe Supply Chain Management Co., Ltd |
| (2) Address | Unit A-718 No. 188, Yesheng Road, China (Shanghai) Free Trade Zone. |
| (3) Company Registration No. or N.R.C No./ Passport No. | 91310115MA1K3WX51H |
| (1) Name | Dehong Penghe Agriculture Development Co., Ltd |
| (2) Address | No.196 Tuanjie Street, Mangshi Dehong Prefecture Yunnan Province. |
| (3) Company Registration No. or N.R.C No./ Passport No. | 9153310MA6LIN6Y1J |

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

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|-----|--|
| (1) | Shanghai Penghe Supply Chain Management Co., Ltd |
| (2) | Dehong Penghe Agriculture Development Co., Ltd |

2.	The principle location or locations of the investment:	Plot No. (62,62/150,62/173,63/118,63/156, 63/169,64/Ka,65/172,66,86,86/155, 86/179,87/1,87/175,90/177,91/186), Kwin No. 20/Kha, Myin Thay Taung Yoe (East Kwin), Naung Oak Village Group, Mahlaing Township, Meiktila District, Mandalay Region, Myanmar.
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3.	A description of the sector in which the	Raising, Breeding and Sales of Cattle
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6. Number of employees to be appointed:

- | | | |
|-----|------------------------------|------------|
| (a) | Local | 43 persons |
| (b) | Foreign (Expert/ Technician) | 10 persons |

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$

	Foreign Currency (Million)	Equivalent Kyat (Million)
(a) Capital in-cash to be brought in	37.287	56,713.53
(b) Capital in-kind to be brought in	0.045	68.45

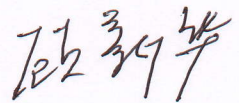
Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

I / We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief.

I / We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I / We hereby declare to strictly comply with term and conditions set out by the Myanmar Investment Commission.

Signature of the applicant



Name:

Title:

Department /Company

Mr. Xinhua Gu

Promoter/Investor

Kangrui (Myanmar)

Agriculture &

Livestock

Development Co., Ltd

Date:-----