

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name _____

(2) Address _____

(3) Company Registration No. or
N.R.C No./ Passport No. _____

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Kirin Holdings Singapore Pte., Ltd.

(2) Myanmar Economic Holdings , Ltd.

(3) _____

2. The principal location or locations of the investment: Plot No. B2B3C1D, + 6 (2a), 1 (Ka)
Myay Tang Quarter No. 24+25+26,
Ah Mya Htar Ni (East), Aung
Myay Tharsan township, Mandalay

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Manufacturing and sale of
beers and other spent grains

4. The proposed amount of the investment US\$ 8.4898 millions
(in Kyat and US\$) _____

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period
(Describe MM/YY)

24 months

(b) Commercial Operation Date (Describe
MM/YY)

As soon as possible

6. Number of employees to be appointed:

- (a) Local ----- 331 persons -----
- (b) Foreign (Expert/ Technician) ----- 3 persons -----

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

- (a) Capital in-cash to be brought in ----- US\$ 4.33 millions -----
- (b) Capital in-kind to be brought in -----

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.