

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name Shanghai Yangdon Investment And Development Co., Ltd
(2) Address Room 614, 6/F, No.26, Jiafeng Road, China (Shanghai) Pilot Free Trade Zone, China.

(3) Company Registration No. or -----
N.R.C No./ Passport No.

(1) Name Maubin Development Public Co., Ltd
(2) Address No.33/49, Mahabandoola Garden Street, Strand Condo, 2nd Floor, Kyauktada Township, Yangon Region.

(3) Company Registration No. or 1080/ 2015 – 2016 (YGN)
N.R.C No./ Passport No.

(1) Name Southern Metal Industry Co., Ltd
(2) Address No.(71,72,73,74), Corner of Pyin Si Min TharGyi Road & Min Gyi Mahar Min Khaung Road, Hlaing Tharyar Industrial Zone(4), Hlaing Tharyar Township, Yangon Region.

(3) Company Registration No. or 121/ 1997 – 1998
N.R.C No./ Passport No.

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Shanghai Yangdon Investment And Development Co., Ltd
(2) Maubin Development Public Co., Ltd
(3) Southern Metal Industry Co., Ltd

2. The principle location or locations of the investment: U Paing No.157/2, Kwin No.884, Pan Taput West Kwin, Pan Taput Village Group And U Paing No.113/10, Kwin No.883, Nyaung Wine Kwin, Nyaung Wine Village Group, Maubin Township, Ayeyarwaddy Region.

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: Construction, Operation & Leasing of Maubin Industrial Park

4. The proposed amount of the investment US\$ Million – 28.706053/-
(in Kyat and US\$) Kyat in Million – 38,753/-

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period 36 Months
(Describe MM/YY)

(b) Commercial Operation Date (Describe MM/YY) -----

6. Number of employees to be appointed:

- | | | |
|-----|------------------------------|------------|
| (a) | Local | 72 persons |
| (b) | Foreign (Expert/ Technician) | 8 persons |

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$

	Foreign Currency (Million)	Equivalent Kyat (Million)
(a) Capital in-cash to be brought in	8.9842	12,128.67
(b) Capital in-kind to be brought in	6.8041	9,185.54

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.