

Summary of Proposed Investment (Rule 38)

1. Please describe any other person who has a significant direct or indirect interest in the investment.

(a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:

(1) Name Daw Ei Hanni Htay
 (2) Address No. 66(A), Kabaraye pagoda Road, Mayangone T/
2/LaKaNa(Naing)047552 Yangon.
 (3) Company Registration No. or
 N.R.C No./ Passport No.

(b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:

(1) Mytel
 (2) _____
 (3) _____

2. The principal location or locations of the investment: Naypyitaw, Shan State(South), Shan State
(North), Shan State(East)

3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: To construct, operate and maintain Network
Telecommunication Facilities

4. The proposed amount of the investment USD 19,622,420.00
 (in Kyat and US\$) Equivalant of MMK 26,490,267,000.00

5. A description of the plan for the implementation of the Investment including expected timetable:

(a) Construction or Preparatory Period
 (Decribe MM/YY) (2)Years
 (b) Commercial Operation Date (Decribe
 MM/YY) -

6. Number of employees to be appointed:

(a) Local

(19) to (58)

(b) Foreign (Expert/ Technician)

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

(a) Capital in-cash to be brought in

(b) Capital in-kind to be brought in

Note: The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

Best regards,

Zaw Min Oo

Zaw Min Oo
Director

MTG DC Co., Ltd

Zaw Min Oo
Director
MTG DC Company Limited.

