

**Summary of Proposed Investment (Rule 38)**

1. Please describe any other person who has a significant direct or indirect interest in the investment.
  - (a) Please describe an Enterprise or individual who are entitled to possess more than 10% of the profit distribution:
    - (1) Name Daw Nan Lin LinTun
    - (2) Address No.(299), Shwedagon Pagoda Road, PhayarGyi Quarter,  
Dagon Township, Yangon.
    - (3) Company Registration No. I/Ma Ka Ta (N) 000404  
or N.R.C No./ Passport No. \_\_\_\_\_
  - (b) If there is directly participated Subsidiary in carrying out the proposed investment, please describe the name of that companies:
    - (1) Myint Investment Group Co.,Ltd.
    - (2) Anhui Conch Cement Co., Ltd.
    - (3) \_\_\_\_\_
2. The principal location or locations of the Investment: No. 465-Kha/2, Dahattaw Village,  
East Sue khout Net, Pathein Gyi Township,  
Mandalay Region.
3. A description of the sector in which the investment is to be made and the activities and operations to be conducted: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
4. The proposed amount of the investment (in Kyat and US\$) 219 million USD
5. A description of the plan for the implementation of the Investment including expected timetable:
  - (a) Construction or Preparatory Period (Describe MM/YY) Twenty (20) months
  - (b) Commercial Operation Date (Describe MM/YY) 10/2019

Remark: If MIC Permit will pass on September 2017, 4 months for bridge construction , construction period of cement factory is 20 months.



6. Number of employees to be appointed:

(a) Local	560
(b) Foreign (Expert/Technician)	102

7. Please specify the detailed list of foreign capital (Capital in-Cash and Capital in-Kinds) in Kyat and US\$:

(a) Capital in-cash to be brought in	31.95million USD
(b) Capital in-kind to be brought in	156 million USD
(c) Capital in-Land and Mine to be brought in	13.05million USD
(d) Loan	18 million USD

**Note:** The investor may request the Commission to refrain from publishing commercial-in-confidential information of its investment.

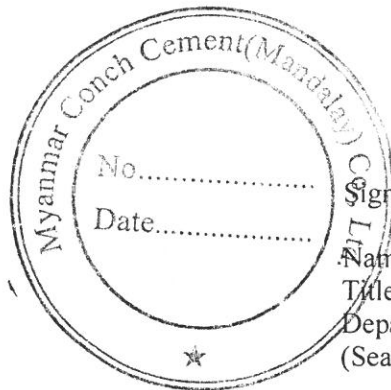


### Undertaking

I/We hereby declare that the above statement are true and correct to the best of my/our knowledge and belief.

I/We fully understand that proposal may be denied or unnecessarily delayed if the applicant fails to provide required information to access by Commission for issuance of permit.

I/We hereby declare to strictly comply with terms and conditions set out by the Myanmar Investment Commission.



Signature of the applicant

Name:

Title:

Department/Company  
(Seal/Stamp)

Daw Nan Lin LinTun  
Director

Date: -----